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## **Overview**

Welcome to Rice 2.2.0-M5-SNAPSHOT!

## Release Highlights

#### **Highlights of this release include:**

- Addition of maven archetype for simpler project creation. See the <u>Installation Guide</u> for more information on how to use.
- Application Document Status functionality was enhanced to provide better document search integration.
- Numerous bug fixes. See below for details.
- · Documentation updates

## **Download**

Kuali Rice 2.2.0-M5-SNAPSHOT can be downloaded from the Rice website at <a href="http://kuali.org/rice/download">http://kuali.org/rice/download</a>.

There are three different distributions of Rice available: source, binary and server. Please read the <u>Installation Guide</u> for more details on each of these distributions.

Applications can also consume Rice from the maven site at <a href="http://search.maven.org/#search|ga|1|">http://search.maven.org/#search|ga|1|</a> org.kuali.rice.

## **Documentation**

API Documentation can be found at <a href="http://site.kuali.org/rice/2.2.0-M5-SNAPSHOT/apidocs/index.html">http://site.kuali.org/rice/2.2.0-M5-SNAPSHOT/apidocs/index.html</a>

Formal documentation can be found at <a href="http://site.kuali.org/rice/2.2.0-M5-SNAPSHOT/reference/html/">http://site.kuali.org/rice/2.2.0-M5-SNAPSHOT/reference/html/</a> <a href="portal.html">portal.html</a>. This documentation is still in the process of review and update which will continue through subsequent releases, so please follow the notes in each document to report any outdated information.

### Contact

If you encounter any difficulty, please don't hesitate to contact the Rice team on our public collaboration mailing list at <ri>collab@kuali.org>. Please indicate that you are using the 2.2.0-M5-SNAPSHOT version of Rice.

# Upgrade Guide: Rice 2.1.0 to Rice 2.2.0-M5-SNAPSHOT

#### Caution

We recommend backing up your database before performing any upgrade!

## Upgrading the server database

MySQL and Oracle scripts for performing these updates are available in the following locations in the Rice distribution downloads:

```
MySQL scripts/upgrades/2.1.0 to 2.1.2/final/update_final_mysql.sql

Oracle scripts/upgrades/2.1.0 to 2.1.2/final/update_final_oracle.sql
```

## **Client Database Upgrade**

There was a MySQL-specific issue that affected a client table, therefore you only need to run a client upgrade script for MySQL.

```
MySQL scripts/upgrades/2.1.0 to 2.1.2/final/update_client_final_mysql.sql
```

## Items Addressed in Rice 2.2.0-M5-SNAPSHOT

## **Bug Fix**

- [KULRICE-6938] Adhoc Group Request results in stack trace
- [KULRICE-6943] Derived components are not showing the namespace in lookup or inquiry screens
- [KULRICE-7045] Group Viewer ID is mistakenly included on the "basic" doc search
- [KULRICE-7089] KNS version of MaintenanceDocumentPresentationControllerBase references KRAD MaintenanceDocument vs KNS MaintenanceDocument
- [KULRICE-7096] Detailed Document Search for PURAP Application Document Status should be multiselect control to allow selection of multiple values for search.
- [KULRICE-7303] Able to add assignees to Derived Roles

- [KULRICE-7335] Env1: NPE trying to put message in queue from Quartz link
- [KULRICE-7346] KREW\_RTE\_NODE\_T / ACTVN\_TYP seems to be wrong size in Rice master data source
- [KULRICE-7349] PeopleFlow: UI allows attempted creation of duplicate PeopleFlows
- [KULRICE-7376] APPL\_ID length is inconsistent
- [KULRICE-7378] MySQL Upgrade script for Rice 2.0 is dropping not null constraints
- [KULRICE-7412] KREW\_HLP\_T and KREW\_HLP\_S Still in master datasource and should not be
- [KULRICE-7440] KRMS\_CNTXT\_TERM\_SPEC\_PREREQ\_S is still in master datasource
- [KULRICE-7442] Searching on component on parameter lookup returns no results.
- [KULRICE-7465] CoreServiceRemoteModuleService needs to support more EBOs
- [KULRICE-7487] Lookup links on Role document not functioning and appearing in too many places
- [KULRICE-7494] Document Search URLs are broken for non-Rice custom searches
- [KULRICE-7501] Lookups/Edit failing due to creation of child Interface object
- [KULRICE-7502] ObjectUtils could not create Object from a collection property with null value
- [KULRICE-7503] Document search not defaulting from date when document type entered
- [KULRICE-7508] Attempting to lookup groups by group type Organization Group results in stack trace
- [KULRICE-7509] Rice KIM documents stay editable after submission
- [KULRICE-7546] When doing a lookup from Detailed Doc Search, you are returned to Basic Doc Search
- [KULRICE-7557] Large attachments on notes and attachments framework cause exceptions
- [KULRICE-7570] Unable to edit groups with the KFS Organization Group type
- [KULRICE-7571] Entering an document type qualifier on a Role document causes stack trace on add
- [KULRICE-7579] Remoting of WorkflowRuleAttribute does not appear to be working well because WorkflowRuleAttributeHandlerService does not appear to be hooked up properly
- [KULRICE-7580] BO Notes are not brought from original document to the new document.
- [KULRICE-7604] County (not Country) maintenance document allowing bad state data
- [KULRICE-7605] Person and Role document broken when displaying data with role that has namespace qualifier
- [KULRICE-7608] Dynamic role membership being cached incorrectly
- [KULRICE-7615] Error loading action list when user has action request resulting from delegation for a group

- [KULRICE-7616] the KEW ActionSet class is mutable and I assume it should not be
- [KULRICE-7619] People Flow members of type Role appear as type Principal when editing
- [KULRICE-7637] show inactive / hide inactive button on subtab is not working correctly.
- [KULRICE-7640] Custom Action List processing throws NPE when processing KFS CustomActionListAttribute
- [KULRICE-7642] RoleResponsibilityAction APIs are insufficient
- [KULRICE-7646] On BO notes, the attachment can not be opened.
- [KULRICE-7655] WorkflowDocumentService.getActionsTaken has the wrong method name
- [KULRICE-7661] AdHoc Group request isAddHocRouteWorkgroupValid() method should validate the groups permission and it is not.
- [KULRICE-7694] input field assumes option value of type string
- [KULRICE-7695] IndicatorYNNullSelectControl does not display the Y/N values. Always showing nulls
- [KULRICE-7706] KRAD role type services passing nulls to location/core service methods
- [KULRICE-7707] KIM Person document does not indicate fields with errors
- [KULRICE-7709] Doc Search receive Stack Trace when clearing Created To & From dates
- [KULRICE-7710] Role type column on Role lookup links to role inquiry rather than KIM type inquiry
- [KULRICE-7711] Role qualifier validation being ignored when assigning a role as a member
- [KULRICE-7712] Validate adhoc reviewers when clicking add
- [KULRICE-7715] Hook up routing report feature to WorkflowRuleAttributeHandlerService
- [KULRICE-7719] Missing buttons on Super User Approval Tab
- [KULRICE-7733] Agenda Rule edit button js error when clicked.
- [KULRICE-7738] Responsibility Actions not appearing when adding a person to a role with action details defined at role member level
- [KULRICE-7739] Error when trying to nest one group inside of another group.
- [KULRICE-7745] County (not Country) maintenance document allowing bad state data add FK constriant
- [KULRICE-7748] IdentityResponsibilityBlanketAppIT fails expected:<[ENROUTE]> but was:<[FINAL]>
- [KULRICE-7749] Unable to inactivate Role Assignment from a Person record when the qualifier data does not validate
- [KULRICE-7753] WorkFlowRouteRulesIT cancel confirmation missing from create new Route Rules.

- [KULRICE-7761] Super user approval the role is showing up in addition to the people in the role. Approving for the Role leaves the Delegator column blank.
- [KULRICE-7762] Super user approved for two fiscal officers annotation only showed up for one.
- [KULRICE-7763] Doc Search: need ability to alter results based on searcher's permissions
- [KULRICE-7768] RoleService.updateDelegateMember() throws exception if you pass in an existing delegate member
- [KULRICE-7770] DwrServlet initialization Stack Overflow
- [KULRICE-7777] Qualifier resolvers on KIM documents were not updated for Rice 2.0 classes
- [KULRICE-7781] DataDictionaryQualifierResolver class package was not updated in Rice 2.0 upgrade scripts
- [KULRICE-7782] Document Service superUserDisapproveDocument is not consistent with disapproveDocument
- [KULRICE-7784] Add application code to the subject of Incident Reports and other email from Kauli (i.e. email from batch jobs, etc)
- [KULRICE-7785] Role member update API not updating existing role member attribute records (inserting new ones)
- [KULRICE-7786] Document Specific Doc Search Application Document Status should be available (and groupable) on the basic version of search
- [KULRICE-7790] KimTypeQualifierResolver should be returning the custom document type from handleGroupDocument()
- [KULRICE-7791] Document configuration view blows up if any document-based permissions are not assigned to roles
- [KULRICE-7792] DB Update: Qualifier resolvers on KIM documents were not updated for Rice 2.0 classes
- [KULRICE-7793] DB Update: DataDictionaryQualifierResolver class package was not updated in Rice 2.0 upgrade scripts
- [KULRICE-7796] getWorkflowDocumentService().documentSearch saves the search into user options but is failing to save because the value for VAL is too big.
- [KULRICE-7798] Recall from Routing Remaining Configuration Requirements
- [KULRICE-7840] Validation doesn't appear to be done correctly when completing a doc via the Super User Action tab
- [KULRICE-7841] Unable to designate a Group as a Recipient for an Ad Hoc Route
- [KULRICE-7845] Error message is given when role is longer than 10 characters.
- [KULRICE-7855] NOTIFY\_PENDING\_ON\_RETURN Policy (related to Recall from routing functionality) doesn't appear to be inherited
- [KULRICE-7863] No cancel/disapprove button ad hoc route for completion recipient

- [KULRICE-7875] Role document not reporting some errors properly
- [KULRICE-7879] superUserActions.tag is displaying tab on un-submitted documents
- [KULRICE-7881] Copying/Creating a permission is not populating permission identifier even when the document is routed.
- [KULRICE-7882] KNS validationPattern property on AttributeDefinition being ignored
- [KULRICE-7883] Document requeuer does not forward back to the appropriate application properly
- [KULRICE-7896] NullPointerException if no role qualifier added on Person document
- [KULRICE-7902] filename value of Content-disposition Header should be quoted to ensure proper file download
- [KULRICE-7906] Unable to create a Role with Campus KimType
- [KULRICE-7921] Lookup parameters from AdHoc recipients tab incorrect for added group lines
- [KULRICE-7931] IdentityRoleBlanketAppIT.testRole fails expected:<[ENROUTE]> but was:<[FINAL]>
- [KULRICE-7958] Route Log "For Delegator" inquiry link broken with group delegations
- [KULRICE-7964] Add a method to ServiceBusImpl.java to get endpoints based on a given application id : Contribution from IU
- [KULRICE-7965] With rice rev. 34214, the blank line(s) on any document is being validated and the document can not be saved/submitted at this point.
- [KULRICE-7971] KRMS maintenance prints unintelligible characters when adding a proposition
- [KULRICE-7993] findPrimaryDelegationRecipients logging is incorrect for primary delegate drop down list
- [KULRICE-8005] DataDictionaryIndexMapper change breaks transactional documents when institutions override business object classes
- [KULRICE-8008] Taking an action on any KRMS maintenance Documents in embedded mode returns to rice server
- [KULRICE-8010] Date attribute is not validating correctly. So the documents where user entered date fields are there, the documents can neither be saved nor submitted.
- [KULRICE-8034] Business object validation is validating reference objects when it should not
- [KULRICE-8040] PeopleFlow delegates are not populated during edit
- [KULRICE-8048] People Flow Adding roles to a stop allowed without selecting the role
- [KULRICE-8062] Change StandardGenericXMLRuleAttributeTest.java so it doesn't prevent error from being thrown if NodeInstance is null on the doc content
- [KULRICE-8067] ActionTakenValue#getDelegatorDisplayName NPE
- [KULRICE-8074] Getting client side validation errors when no errors are present

- [KULRICE-8102] Dictionary Validation Service ImplTest test Required Nested Attribute and test Collection Constraints null pointers
- [KULRICE-8103] KRMS rule edit screen: "add parent" button on proposition tree bar just toggles edit mode on the selected proposition
- [KULRICE-8124] KIM rules are extending the KRAD DocumentRuleBase
- [KULRICE-8125] Permission Lookup by Role Name not working
- [KULRICE-8134] Investigate NPE in DocumentRuleBase.isDocumentOverviewValid(DocumentRuleBase.java:99)
- [KULRICE-8142] NPE in MaintenanceDocumentRuleBase.processAddCollectionLineBusinessRules
- [KULRICE-8153] Permission screen problems entering permission details
- [KULRICE-8156] KRMSConfigurer needs the ability to specify a datasource
- [KULRICE-8161] Work Flow Route Rules cancel new yields 404 not found
- [KULRICE-8185] Opening two docs of the same time at the same time blows up due to ConcurrentModificationException
- [KULRICE-8186] if principal name is null the Initiator name on doc search results can be incorrect
- [KULRICE-8187] After Blanket Approve, route header is not saved so the status stays in Exception
- [KULRICE-8188] Searchable XmlAttribute not working when column visibility set to false; not added to the document search criteria like it should be
- [KULRICE-8189] Searchable XmlAttribute should be ordered alphabetically
- [KULRICE-8193] Prevent null pointer exception from being thrown in DocumentSecurityServiceImpl.getDocumentTypeSecurity() if doc type is not found
- [KULRICE-8198] Wrap all calls to RoleTypeService within a loop with try/catch
- [KULRICE-8199] Make routing methods in MaintenanceDocumentAuthorizerBase non-final
- [KULRICE-8201] Group lookup by principal returns groups where member is inactive
- [KULRICE-8202] Person Inquiry screen hangs indefinitely at times
- [KULRICE-8203] Doc Search does not clear Document Status
- [KULRICE-8204] Exception on server side manifests as a security error on the client side of Kuali Rice web services
- [KULRICE-8205] Rice mailer implementation doesn't handle connecting to a secure mail SMTP server
- [KULRICE-8208]

   DeprecatedDocumentTagsTest.testDocTypeSecurityAndResponsibilityAndVisibilityWorkgroupNames rule attribute field does not have the expected visibility expected:<false> but was:<true>
- [KULRICE-8209] StartBusTest.testStartTheBus java.lang.SecurityException: class "javax.servlet.FilterRegistration"'s signer information does not match signer information of other classes in the same package

- [KULRICE-8210] Add SocketTimeoutException as a service removal exception in BusClientFailureProxy.java
- [KULRICE-8211] Potential Issue in BusClientFailoverProxy causing infinite loop
- [KULRICE-8212] In NoteAction.save, if note id is null need to make sure the note is preserved
- [KULRICE-8213] Document type individual email preferences are not working
- [KULRICE-8218] Emails can be sent to secondary approvers even if they should not be based on preferences
- [KULRICE-8219] Services in KIM referencing KRAD dictionary validation service
- [KULRICE-8220] BusinessObjectService.getReferenceIfExists should consult BOMetaDataService
- [KULRICE-8222] Error when inquiring on or attempting to edit user with delegations
- [KULRICE-8224] prevent null pointer exception during doc simulation
- [KULRICE-8227] Doc search initiator column doesn't link to person inquiry
- [KULRICE-8228] Missing ruleTemplate(attr)Id param which broke values on lookup screens
- [KULRICE-8230] Issue with KimTypeAttributeBo which causes problems initiating documents in bundled environment
- [KULRICE-8231] typo in the ActionList.jsp which caused the inline action list view to not display properly
- [KULRICE-8232] Routing & Identity Management Document Type Hierarchy searches are not prepopulating the ruleTemplate name correctly
- [KULRICE-8233] Super User search failing due to jsp error in SuperUser.jsp
- [KULRICE-8236] SchemaSpy link in Rice documentation is incorrect
- [KULRICE-8241] PhoneNumberFormatter should remove all non-numerics from string before formatting
- [KULRICE-8249] Unable to run simulation for KC documents in some cases
- [KULRICE-8250] Improve EDocLite Performance
- [KULRICE-8254] Editing Delegations does not work correctly
- [KULRICE-8255] Add a check to verify that the email address is not blank before trying to send email -- prevents frequent "Invalid Address in String" error messages
- [KULRICE-8256] KIM Role Document: stack trace when clicking to sort role members on
- [KULRICE-8260] Document descriptions have a max lentgh of 40, which does not match length of database field
- [KULRICE-8261] Error processing for Automatic Refresh Rate and Action List Page Size not working properly for preferences
- [KULRICE-8264] Groups tab on rule maintenance documents don't have a lookup for groups

- [KULRICE-8265] Update EntityDefaultInfoCacheBo builder to deal with entities missing principal names appropriately
- [KULRICE-8300] problems with implementation of super user tab
- [KULRICE-8321] KualiMaintainableImpl logging can throw NPEs
- [KULRICE-8334] Previous route level action is shown on the superuser screen when it is not valid
- [KULRICE-8335] Responsibility ID not being treated as string in DocumentRouteHeaderDAOOjbImpl
- [KULRICE-8342] Person document incorrectly validating "unique" attributes on role memberships
- [KULRICE-8372] Null checking needed in RoleServiceImpl.getRoleBoLiteMap()
- [KULRICE-8373] Delegation/Role caches not being updated after role document delegation change
- [KULRICE-8378] KNS-based maintenance documents are not using KNS Business Rules classes
- [KULRICE-8395] RoleServiceImpl.removeDelegateMembers() does not work
- [KULRICE-8404] KR-SAP namespace is in the server bootstrap master dataset
- [KULRICE-8414] Doc Search sort by numbers(dollar amounts) are not sorting by dollar amount but rather by text number
- [KULRICE-8449] Custom Doc Search lookups against Rice BOs are failing

## **Improvement**

- [KULRICE-5063] BusinessObjectService#getReferenceIfExists should consult BOMetaDataService
- [KULRICE-7454] decompose ActionListEmailServiceImpl.sendEmail(..)
- [KULRICE-7483] make doc search work like other lookups in terms of result limits
- [KULRICE-7511] Using max(actn\_itm\_id) for action list caching but the action item id is not guaranteed to be a numeric value
- [KULRICE-7517] Improve performance of RoleService by not loading membership information for the RoleBo for nearly every method call
- [KULRICE-7612] Update core and location services to not throw exceptions when passed null arguments
- [KULRICE-7636] Remove requirement that baseDocumentClass is a superclass of the documentClass
- [KULRICE-7799] Create a separate permission for accessing the new super user tab
- [KULRICE-7802] KREW\_RTE\_NODE\_CFG\_PARM\_T is selected by a field with no indexes full table scan every time
- [KULRICE-8083] Create permission and derived role used to support the ADHOC complete functionality.
- [KULRICE-8084] Create permission and derived role used to support the ADHOC complete functionality.

• [KULRICE-8332] - Errors on passing a non-OJB-bound object into PersistenceServiceStructureImplBase.getBusinessObjectAttributeClass

## **Task**

- [KULRICE-333] Look into using Maven Archetypes for our rice\_template project (aka createproject.groovy script)
- [KULRICE-7992] Fix issues identified by KFS with 2.0 and 2.1 upgrade scripts
- [KULRICE-8063] List of IU Rice bug fixes that should be contributed back to Foundation
- [KULRICE-8075] fix broken service failover tests in ServiceCallClusterTest.java
- [KULRICE-8123] Merge the changes from 2.2 branch to 2.1 branch for the validation.null error on required fields on maintenance documents
- [KULRICE-8403] Once KULRICE-8402 is resolved, delete un-needed classes
- [KULRICE-8422] Fix upgrade script issue: Update Rice default From email address